

# Heart and Stroke Foundation of Canada

## GIFT OF MARKETABLE SECURITIES – Letter of Authorization from Donor to Broker

To transfer securities to The Heart & Stroke Foundation, please complete this form and send a copy to both your broker, and to Heart & Stroke at [marie.channevy@heartandstroke.ca](mailto:marie.channevy@heartandstroke.ca). Your broker will initiate the actual stock transfer, and by completing this form we will know the gift came from you, allowing us to issue an appropriate tax receipt for your donation. The amount of the donation will be valued on the close of the business the day the transfer or deposit is made, and the tax receipt will reflect this value.

RBC will be unable to proceed with the sale of securities until this form is sent by you or your broker to: [cindy.baubock@rbc.com](mailto:cindy.baubock@rbc.com) Tel: 416-842-7305 Fax: 416-842-7310

### Donor Information

Name: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Daytime Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

Name on Account: \_\_\_\_\_ Account Number: \_\_\_\_\_

Signature of Donor (Required) : \_\_\_\_\_ Date: \_\_\_\_\_

*By this signature, I hereby instruct my broker to make the transfer or deposit to the Heart & Stroke Foundation's account.*

### Information About Your Broker

Broker's Name: \_\_\_\_\_ Financial Institution: \_\_\_\_\_

Broker's Telephone Number: \_\_\_\_\_ Broker's Email: \_\_\_\_\_

### Description Of Your Securities To be Donated

Number of Shares: \_\_\_\_\_ Name of Security: \_\_\_\_\_

CUSIP#: \_\_\_\_\_ Expected Date of Transfer: \_\_\_\_\_

### Instructions to Donor/Donor's Broker:

Transfer To:	Account:	Account Number:	BBS FINS#	CUID	DTC
RBC Dominion Securities Inc	Heart and Stroke Foundation of Canada	421-63992-14	T002	DOMA	5002

Broker Contact for Inquiries: Cindy Baubock, The Russell Group.  
Tel: 416-842-7305 Fax: 416-842-7310 Email: [cindy.baubock@rbc.com](mailto:cindy.baubock@rbc.com)

Donor Inquiries: Direct all inquiries to: Marie Channevy – [marie.channevy@heartandstroke.ca](mailto:marie.channevy@heartandstroke.ca) Tel: 647-943-3099

